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(Incorporated in the Cayman Islands with limited liability)
(Stock code: 558)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2015 and information currently available to the Board, the Group is expected to record a loss attributable to owners of the Company for the six months ended 30 September 2015 as compared to a profit attributable to owners of the Company of approximately HK\$93,000,000 for the six months ended 30 September 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by L.K. Technology Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) ("SFO").

The board of directors of the Company (the "Board") wishes to inform the Shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2015 and information currently available to the Board, the Group is expected to record a loss attributable to owners of the Company for the six months ended 30 September 2015 as compared to a profit attributable to owners of the Company of approximately HK\$93,000,000 for the six months ended 30 September 2014.

The expected loss is primarily attributable to the decrease in the Group's revenue caused by sluggish demand in machinery equipment in the China market as a result of the economic slowdown and poor market sentiment.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on information currently available to the Board, and is not based on any figures or information which have been audited or reviewed by the Company's auditor.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

L.K. Technology Holdings Limited

Wong Kin Ming

Company Secretary

Hong Kong, 20 October 2015

As at the date of this announcement, the executive Directors are Ms. Chong Siw Yin, Mr. Cao Yang, Mr. Liu Zhuo Ming, Mr. Tse Siu Sze and Mr. Wang Xinliang; the non-executive Director is Ms. Han Jie and the independent non-executive Directors are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP and Mr. Tsang Yiu Keung, Paul.